

*This brochure supplement provides information about Daniel Grey Gregory that supplements the Curran Financial Partners, LLC brochure. You should have received a copy of that brochure. Please contact Daniel Grey Gregory if you did not receive Curran Financial Partners, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Daniel Grey Gregory is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Curran Financial Partners, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Daniel Grey Gregory**

Personal CRD Number: 6125628

Investment Adviser Representative

Curran Financial Partners, LLC  
672 MARINA DRIVE SUITE 108  
CHARLESTON, SC 29492  
(843) 300-1182  
[grey@curranfinancialpartners.com](mailto:grey@curranfinancialpartners.com)

UPDATED: 09/20/2021

## Item 2: Educational Background and Business Experience

**Name:** Daniel Grey Gregory      **Born:** 1986

### **Educational Background and Professional Designations:**

#### **Education:**

B.S. Biology, University of North Carolina at Charlotte - 2009

#### **Business Background:**

08/2021 - Present	Financial Advisor Curran Financial Partners, LLC
12/2020 - 08/2021	Home Inspector Orkin
02/2019 - 10/2020	Financial Advisor Thrivent Financial
02/2015 - 02/2019	Environmental Scientist Deeco Inc.

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Daniel Grey Gregory is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Daniel Grey Gregory does not receive any economic benefit from any person, company, or organization, other than Curran Financial Partners, LLC in exchange for providing clients advisory services through Curran Financial Partners, LLC.

### **Item 6: Supervision**

As a representative of Curran Financial Partners, LLC, Daniel Grey Gregory is supervised by Paige Ducey, the firm's Chief Compliance Officer. Paige Ducey is responsible for ensuring that Daniel Grey Gregory adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Paige Ducey is (203) 982-2820.