

## Curran Financial Partners, LLC

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Website: [www.CurranFinancialPartners.com](http://www.CurranFinancialPartners.com)

Dated September 1, 2020

### Form ADV Part 2B – Brochure Supplement

*For*

**Adam Curran**

President

This brochure supplement provides information about Adam Curran that supplements the Curran Financial Partners, LLC (“CFP”) brochure. A copy of that brochure precedes this supplement. Please contact Paige Smith-Ducey if the CFP brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Adam Curran is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) which can be found using the identification number 5318690.

# Item 2: Educational Background and Business Experience

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**Adam Curran**

Born: 1982

## **Educational Background**

- 2005 – Bachelor of Science, Business Administration, Drexel University

## **Business Experience**

- 01/2016 – Present, Curran Financial Partners, LLC, President
- 08/2013 – 12/2016, Global Financial, Investment Advisor Representative
- 04/2008 – 08/2013, Trustmont Advisory Group, Inc. Investment Advisor Representative
- 02/2008 – 08/2013, Trustmont Financial Group, Inc., Registered Representative
- 03/2007 – 12/2007, GunnAllen Financial, Inc., Broker Assistant
- 09/2005 – 11/2006, Veritable LP, Portfolio Accounting
- 08/2003 – 09/2005, Susquehanna Investment Group, Risk Management Department

# Item 3: Disciplinary Information

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No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

# Item 4: Other Business Activities

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Adam Curran currently does not have any other business activities.

# Item 5: Additional Compensation

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Adam Curran is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

# Item 6: Supervision

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Paige Smith-Ducey, as Chief Compliance Officer of CFP, is responsible for supervision. She may be contacted at the phone number on this brochure supplement.