

## Curran Financial Partners, LLC

672 Marina Drive, Suite 207  
Charleston, SC 29492  
(843) 300-1182

Website: [www.CurranFinancialPartners.com](http://www.CurranFinancialPartners.com)

Dated February 27, 2019

### Form ADV Part 2B – Brochure Supplement

*For*

#### **Colin J Stewart**

Director of Client Services

This brochure supplement provides information about Colin J Stewart that supplements the Curran Financial Partners, LLC (“CFP”) brochure. A copy of that brochure precedes this supplement. Please contact Paige Smith-Ducey if the CFP brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Colin J Stewart is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) which can be found using the identification number 6701258.

## Item 2: Educational Background and Business Experience

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Colin J Stewart

Born: 1994

### Educational Background

- 2012-2016 The College of Saint Rose, Bachelor of Science, Business Administration

### Business Experience

- 01/2019- PRESENT, Curran Financial Partners, Director of Client Services
- 09/2018-01/2019, South State Investment Services, Client Services Associate
- 04/2019-08/2018, Marshall & Sterling Wealth Advisors, Registered Representative
- 03/2017-04/2017, Unemployed
- 10/2016-03/2017, Northwestern Mutual, Financial Representative

## Item 3: Disciplinary Information

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No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

## Item 4: Other Business Activities

Colin J Stewart is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

## Item 5: Additional Compensation

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Colin J Stewart does not receive additional compensation.

## Item 6: Supervision

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Paige Smith-Ducey, as Chief Compliance Officer of CFP, is responsible for supervision. She may be contacted at the phone number on this brochure supplement.

## Item 7: Requirements for State Registered Advisers

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Colin J Stewart has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.